



Scana[★]

INDUSTRIAL HISTORY – SOLUTIONS FOR TOMORROW



INVESTORWEB 12 November 2024

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INDUSTRIAL HISTORY – SOLUTIONS FOR TOMORROW

OFFSHORE



PSW TECHNOLOGY*



PSW SOLUTIONS*



PSW NAMIBIA*



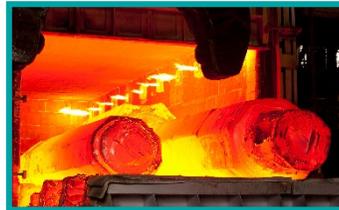
 MONGSTAD INDUSTRIER*



Seasystems*



Skarpenord*



Subseatec*



 WEST*
ASSET MANAGEMENT

ENERGY



PSW POWER & AUTOMATION*

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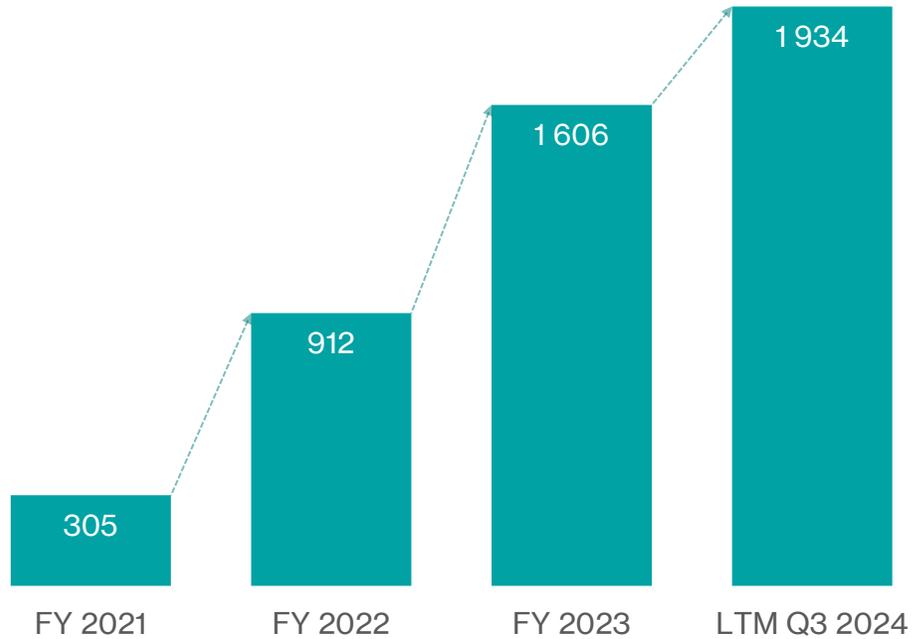
A photograph of two men in a meeting. The man on the left, wearing glasses and a light blue shirt, is holding a white marker and looking towards the man on the right. The man on the right is wearing a dark jacket and is also holding a white marker. They are sitting at a table with a white mug and a glass. In the background, there is a blue wall with the text 'THE OCEAN & INDUSTRIES' and 'ENERGY'.

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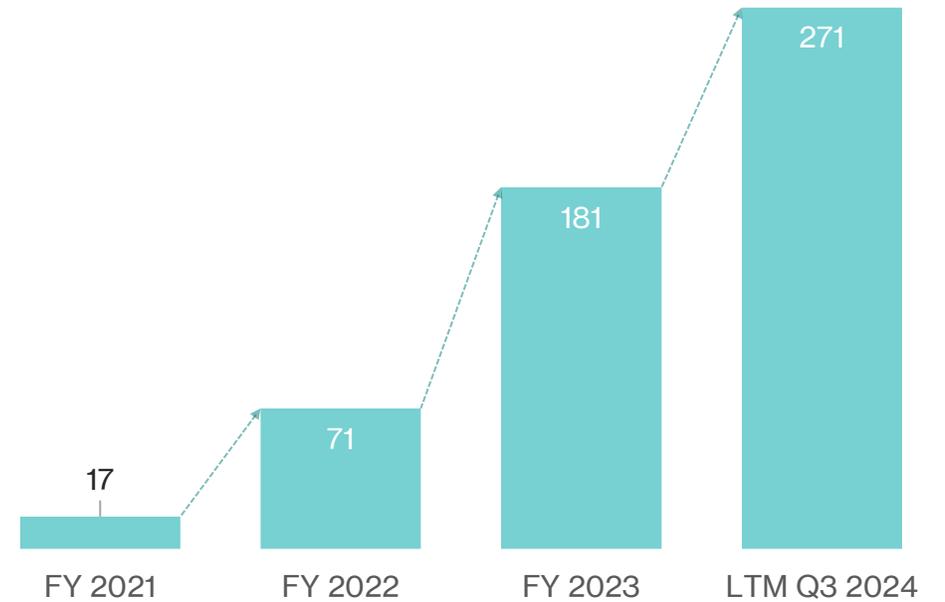
WHAT HAVE WE DONE?

What have we done?

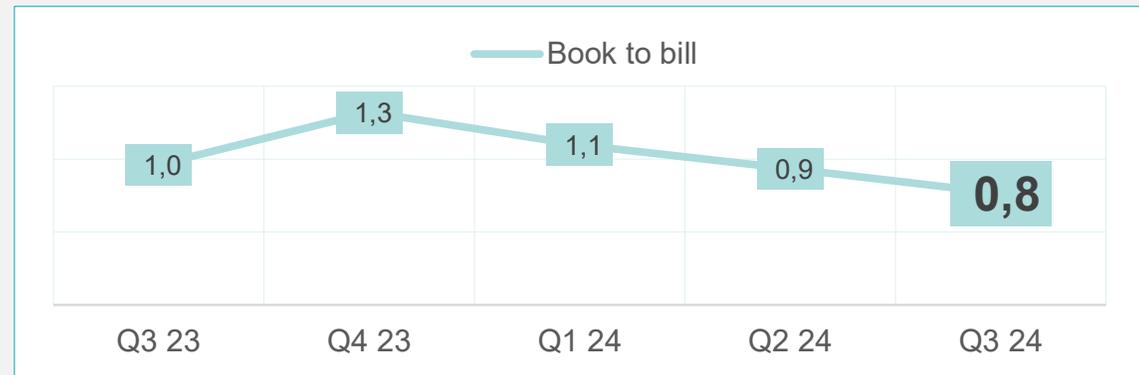
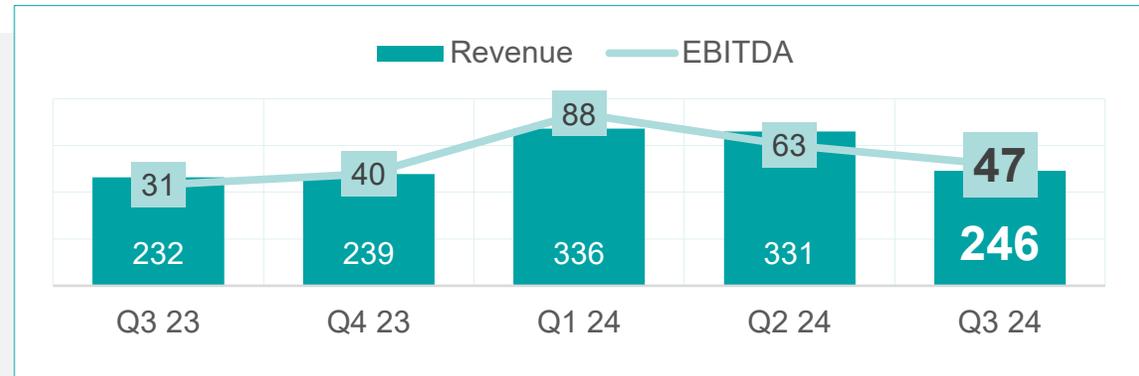
REVENUE

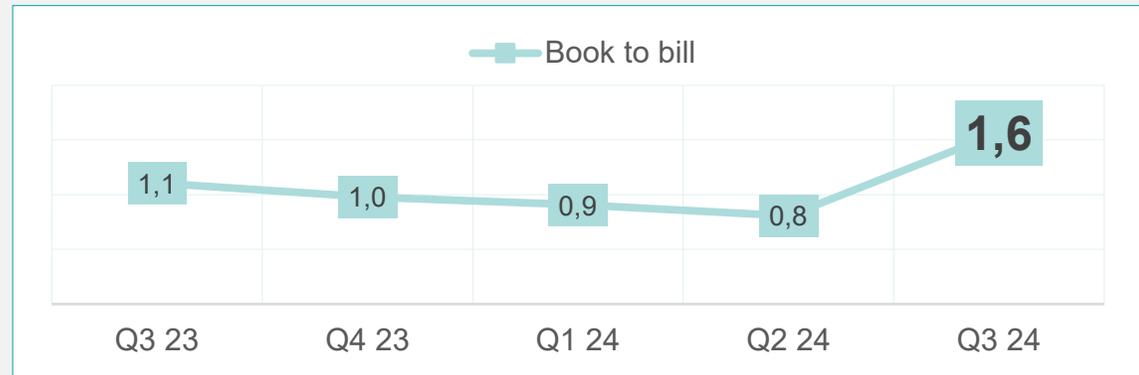
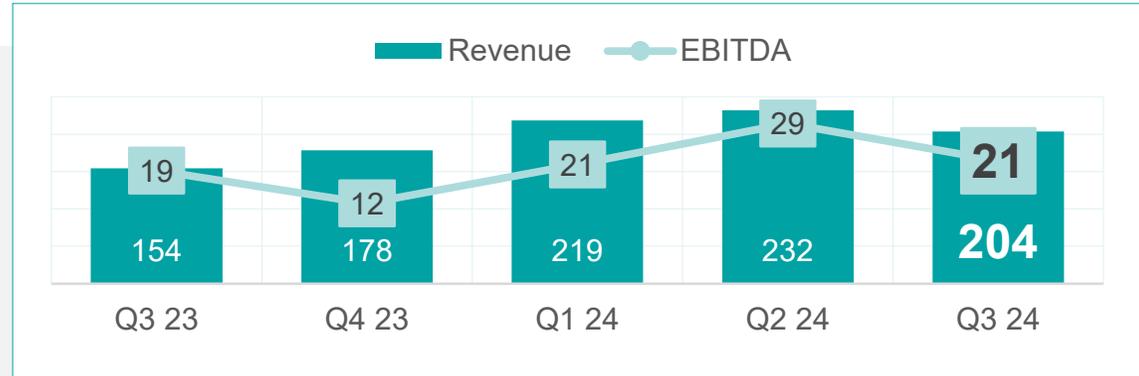


EBITDA



OFFSHORE





ABOUT OUR COMPANIES 



Services and solutions to the global oil & gas industry.

Key drivers

- ★ Support activities in the Fensfjord Industrial basin
- ★ Subsea safety and oil spill control equipment
- ★ Energy security from offshore oil and gas
- ★ Circular economy
- ★ Decarbonization initiatives
- ★ Decommissioning av Offshore assets
- ★ Asset lifetime extension



SUBSEA & WELL EQUIPMENT



OFFSHORE



BOP TEST CENTRE



MAINTENANCE



Maintenance and technical support to the local Oil & Gas industry, subsea oil spill control services and drilling equipment.

Key drivers

- ★ Subsea safety and oil spill control equipment
- ★ Circular economic development
- ★ Sustainable development of Oil & Gas industry in Namibia
- ★ Local co-operation and development
- ★ We follow our customers
- ★ Energy security from offshore oil and gas



MAINTENANCE



RISERS



LOCAL PRESENCE



SERVICE CONTAINER



Planning and execution of Insulation, Scaffolding and Surface treatment (ISS) as well as Non-Destructive Testing (NDT) services.

Key drivers

- ★ Strong market position
- ★ Contract with Equinor
- ★ Circular economy
- ★ Support activities in the Fensfjord Industrial basin



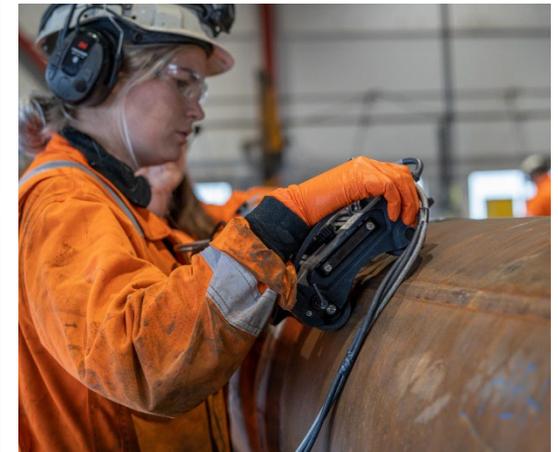
SANDBLASTING



CONTROL OF LIFTING EQUIPMENT



SURFACE TREATMENT



NDT SERVICES



Design, production, and maintenance of steel structures for the oil, gas, and shipping industries.

Key drivers

- ★ Support activities in the Fensfjord Industrial basin
- ★ Contract with Equinor refinery
- ★ Transition to renewable energy
- ★ Circular economy and overhaul of equipment



MACHINING



WELDING



SHEET METAL WORK



PIPING



Provider of property management and operations within commercial, office, industrial, and technical infrastructure sectors.

Key drivers

- ★ Increasing activity in Fensfjord basin
- ★ Development of existing and new properties
- ★ Energy transition including CCS
- ★ Energy security from offshore oil and gas



Photo: Strilen

CURRENTLY MANAGING PROPERTIES AT MONGSTAD, ÅGOTNES & ÅSANE

Subseatec[★]

Highly specialized provider of riser applications for the oil and gas industry.

Key drivers

- ★ Energy security from offshore oil and gas
- ★ Lifetime extension of equipment
- ★ Strong market position with potential for new verticals
- ★ Circular economy and overhaul/upgrades



PIPES AND FLANGES



SUBSEA COMPONENTS



RISER FORGINGS



BODIES

Seasystems[★]

Provider of reliable and long-lasting mooring solutions for floating structures within a variety of segments.

Key drivers

- ★ Energy security from offshore oil & gas
- ★ Transition to renewable energy and wind power
- ★ Growth in offshore aquaculture



FISH FARMS



FLOATING WIND



OIL & GAS



MAINTENANCE

Skarpenord[★]

A world leading suppliers of remote valve control systems for shipping and the oil and gas industry.

Key drivers

- ★ Unique installed base
- ★ Retrofit Offshore
- ★ Shipping newbuilds
- ★ Decarbonization
- ★ CCS



OFFSHORE



MARITIME



SERVICES & SPARES



FACTORY PRODUCTION

PSW POWER & AUTOMATION[★]

Specializes in the design and integration of electrical power systems, electrical infrastructure, energy storage systems and control systems.

Key drivers

- ★ Transition to renewable energy
- ★ Grid balancing to support integration of renewable energy
- ★ Electrification across business segments



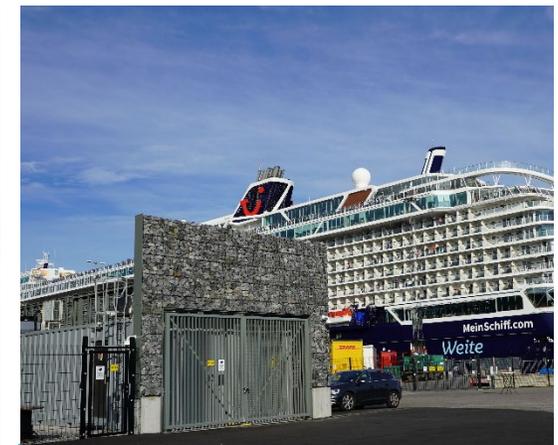
ENERGY STORAGE SOLUTIONS



ENERGY MODULES



ENERGY INFRASTRUCTURE



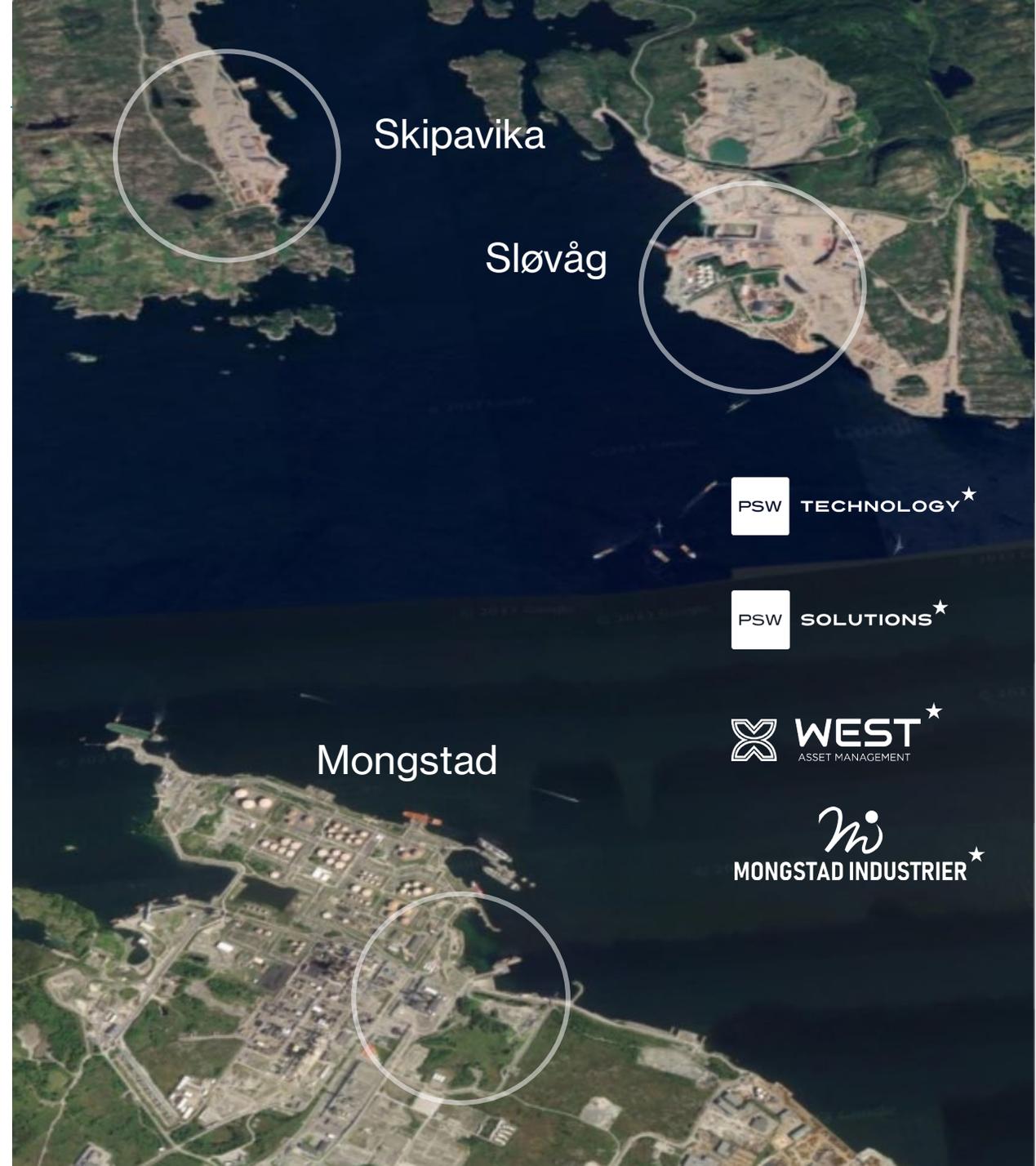
SHORE POWER

Fensfjord basin

Offers a wide range of services and solutions to the global offshore industry.

Key drivers

- ★ Improving global offshore market with strong customers relations
 - ★ Reactivation and certification of drilling rigs
 - ★ Reuse and refurbishment
- ★ Equinor maintenance ramp-up
- ★ Strategic location with world-class facilities and equipment
 - ★ Offshore Wind and decommissioning



Scana★



WHAT ARE WE GOING TO DO?

BUILD VALUE THROUGH:



Organic growth in revenue and margins through **active ownership**

★ **New establishments**



Selective and accretive M&A

★ **Acquisitions**



★ **Divestments**



Financial structure to enable

- ★ **Cash returns** to shareholders
- ★ **Opportunistic approach** to growth investments

Q & A

Thank you