

26 FEBRUARY 2026 | OSLO

A smiling male worker in an orange safety suit and green helmet is leaning over a large yellow industrial machine. The machine has a prominent black cylindrical component and various mechanical parts. The worker is wearing white gloves and safety glasses. The background is a teal-colored wall.

Scana★

SB1 MARKETS ENERGY CONFERENCE 2026

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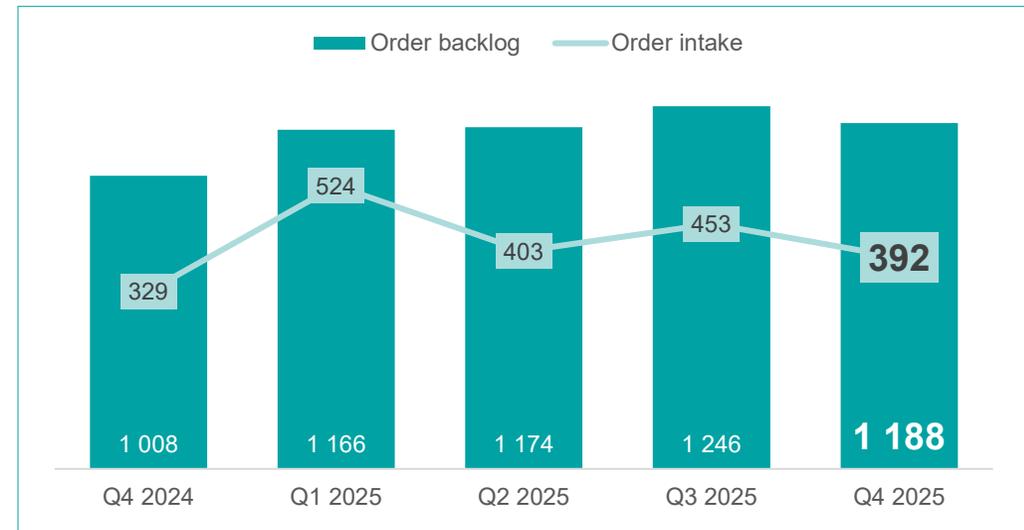
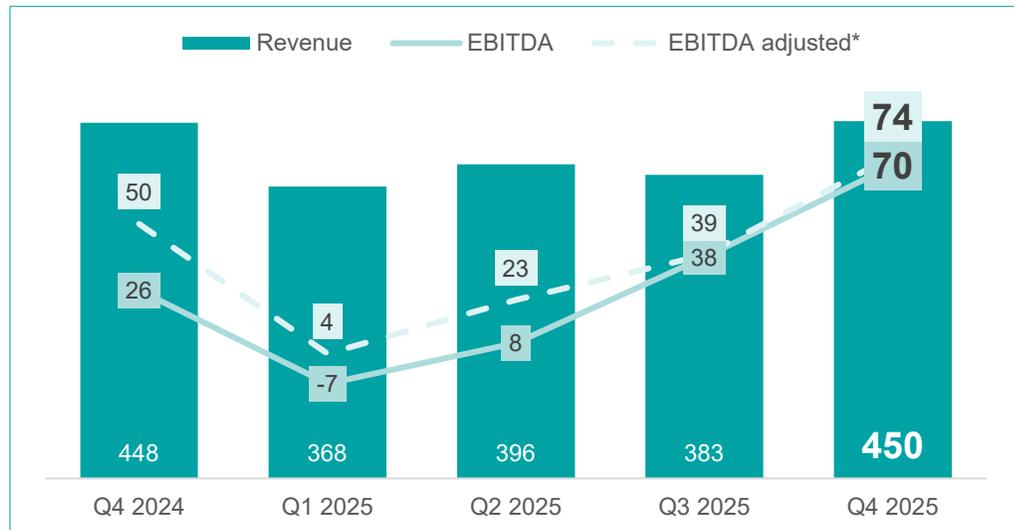


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HIGHLIGHTS – Q4 2025 VS Q4 2024

REVENUE	EBITDA	ADJ. EBITDA*
+0 % to	+166 % to	+48 % to
450 MNOK	70 MNOK	74 MNOK

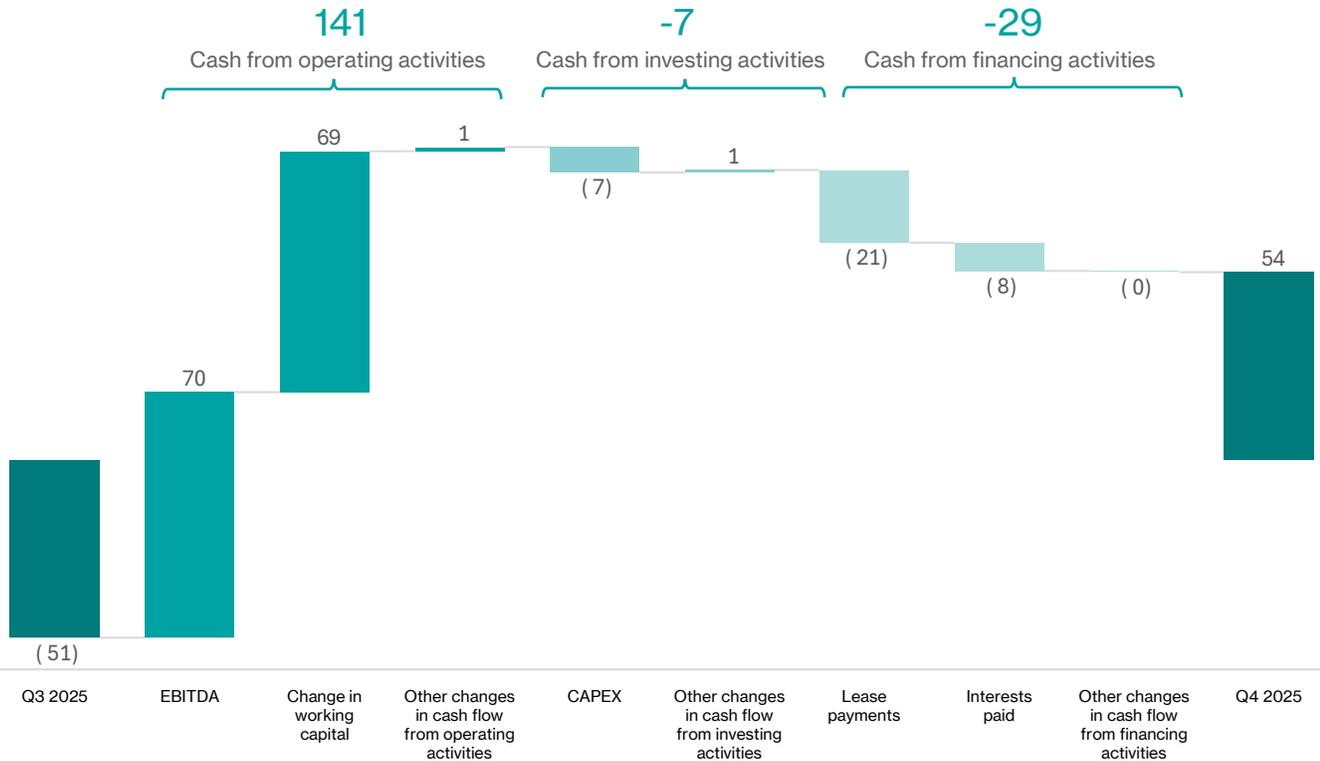
ORDER INTAKE	ORDER BACKLOG
+19 % to	+18 % to
392 MNOK	1188 MNOK



*) EBITDA less adjustments related to identified cost or revenue that are excluded to improve comparability of the underlying business performance between periods.
 Ref appendix, Alternative Performance Measures

Q4 CASH GENERATION OF NOK 105 MILLION

CHANGE IN CASH AND CASH EQUIVALENTS | NOK MILLION



Change in net working capital of NOK 69 million

- Reduction in net working capital in both divisions



CAPEX of NOK 7 million

- Rental equipment – NOK 3 million
- Other investments – NOK 4 million



Lease payments of NOK 21 million



Liquidity reserve of NOK 214 million

- Strengthens financial flexibility, and will be used to support operational needs



TECHNOLOGY 



PREFABRICATION
WELDING & WORKSHOP

JETTYLESS LNG
INFRASTRUCTURE





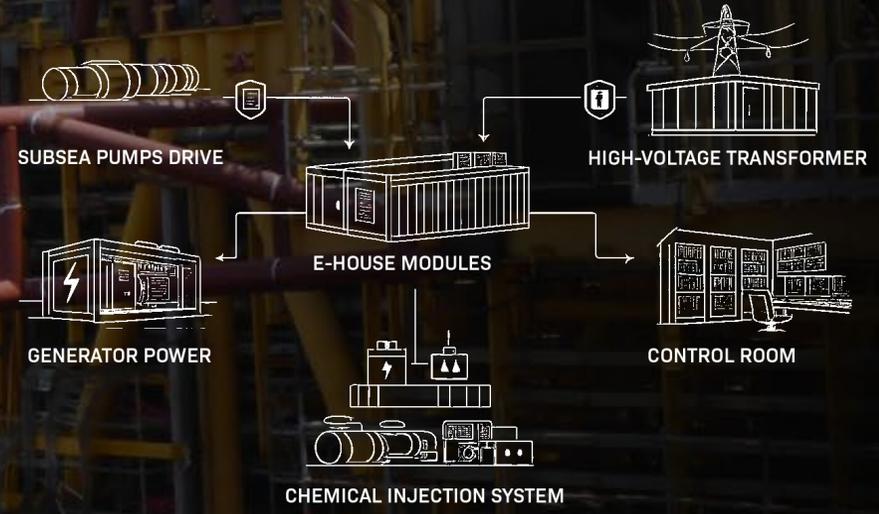
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EXAMPLES OF SOLUTIONS



E-HOUSE MODULES



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THANK YOU

If you have additional questions, please send them to ir@scana.no

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